

**Fill in this information to identify the case:**Debtor name Medizone International, Inc.United States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 18-12662☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule G*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on \_\_\_\_\_

X

Signature of individual signing on behalf of debtor

David A. Dodd  
Printed name

Chief Executive Officer  
Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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Best Case Bankruptcy

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**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

*Property***2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1.	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement dated 9/30/2016, for premises located at 945 Princess Street, Kingston, Ontario, Canada	9229205 Canada Inc. Attn: Managing Agent 130 Alber Street, Ste. 210 Ottawa, ON K1P 564 Canada
	State the term remaining	June 2018	
	List the contract number of any government contract		
<hr/>			
2.2.	State what the contract or lease is for and the nature of the debtor's interest	Employment Agreement dated 9/15/2017	
	State the term remaining		David A. Dodd 4464 Spring Island Okatie, SC 29909
	List the contract number of any government contract		
<hr/>			
2.3.	State what the contract or lease is for and the nature of the debtor's interest	Change of Control Agreement date 9/19/2017	
	State the term remaining		David A. Dodd 4464 Spring Island Okatie, SC 29909
	List the contract number of any government contract		
<hr/>			
2.4.	State what the contract or lease is for and the nature of the debtor's interest	Employment Agreement dated 3/1/2017	
	State the term remaining		David A. Esposito 6842 Shallowford Wy. Portage, MI 49024
	List the contract number of any government contract		

Debtor 1 Medizone International, Inc.

First Name

Middle Name

Last Name

Case number (if known) 18-12662

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.5. State what the contract or lease is for and the nature of the debtor's interest Separation Agreement dated 2/28/2017

State the term remaining

List the contract number of any government contract

Dr. Jill Marshall  
c/o Merle C. Meyers, Esq.  
Meyers Law Group, P.C.  
44 Montgomery St., Ste. 1010  
San Francisco, CA 94104

2.6. State what the contract or lease is for and the nature of the debtor's interest Employment Agreement dated 7/16/2001

State the term remaining

List the contract number of any government contract

Dr. Michael E. Shannon  
RR 4 Picton  
ON KOK 2T0  
CANADA

2.7. State what the contract or lease is for and the nature of the debtor's interest Change of Control Agreement dated 11/10/2017

State the term remaining

List the contract number of any government contract

Dr. Michael E. Shannon  
RR 4 Picton  
ON KOK 2T0  
CANADA

2.8. State what the contract or lease is for and the nature of the debtor's interest Separation Agreement dated 2/28/2017

State the term remaining

List the contract number of any government contract

Edwin G. Marshall  
c/o Meyers Law Group, P.C.  
Attn: Merle C. Meyers, Esq.  
44 Montgomery St., Ste. 1010  
San Francisco, CA 94104

2.9. State what the contract or lease is for and the nature of the debtor's interest Insurance policy for: Commercial Property; General Liability; Automobile; Worker's Compensation and Umbrella Policy

State the term remaining

List the contract number of any government contract

Federal Insurance Company  
Attn: Managing Agent

2.10. State what the contract or lease is for and the nature of the debtor's interest International Distribution and License Agreement, as amended, dated 11/12/2015

State the term remaining

GYD S.A.  
Attn: Managing Member  
Los Cactus 1558  
Lo Barnechea, Santiago  
CHILE

Debtor 1 Medizone International, Inc.

First Name

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**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

List the contract number of any government contract \_\_\_\_\_

2.11. State what the contract or lease is for and the nature of the debtor's interest Sales Representative Agreement dated 4/10/2017

State the term remaining 11 months

List the contract number of any government contract \_\_\_\_\_

Innovasource, LLC  
Attn: Managing Agent  
11515 Vanstory Drive, Suite 110  
Huntersville, NC 28078

2.12. State what the contract or lease is for and the nature of the debtor's interest Supply & License Agreement dated 10/25/2017

State the term remaining 53 months

List the contract number of any government contract \_\_\_\_\_

Innovasource, LLC  
Attn: Managing Agent  
11515 Vanstory Drive, Suite 110  
Huntersville, NC 28078

2.13. State what the contract or lease is for and the nature of the debtor's interest Product Evaluation Agreement dated 3/19/2018 and Amendment to Product Evaluation Agreement dated 4/30/2018

State the term remaining 5 months

List the contract number of any government contract \_\_\_\_\_

Innovasource, LLC  
Attn: Managing Agent  
11515 Vanstory Drive, Suite 110  
Huntersville, NC 28078

2.14. State what the contract or lease is for and the nature of the debtor's interest Employment Agreement dated 1/30/2018

State the term remaining

List the contract number of any government contract \_\_\_\_\_

Jude P. Dinges  
10025 High Falls Pointe  
Alpharetta, GA 30022

2.15. State what the contract or lease is for and the nature of the debtor's interest Change of Control Agreement dated 1/30/2018

State the term remaining

List the contract number of any government contract \_\_\_\_\_

Jude P. Dinges  
10025 High Falls Pointe  
Alpharetta, GA 30022

Debtor 1 Medizone International, Inc.

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**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.16. State what the contract or lease is for and the nature of the debtor's interest      Securities Purchase Agreement dated 1/31/2018

State the term remaining

List the contract number of any government contract

L2 Capital, LLC  
Attn: Managing Agent  
8900 State Line Rd., Ste. 410  
Leawood, KS 66206

2.17. State what the contract or lease is for and the nature of the debtor's interest      Registration Rights Agreement dated 1/31/2018

State the term remaining

List the contract number of any government contract

L2 Capital, LLC  
Attn: Managing Agent  
8900 State Line Rd., Ste. 410  
Leawood, KS 66206

2.18. State what the contract or lease is for and the nature of the debtor's interest      Equity Purchase Agreement, as amended, dated 1/31/2018

State the term remaining

List the contract number of any government contract

L2 Capital, LLC  
Attn: Managing Agent  
8900 State Line Rd., Ste. 410  
Leawood, KS 66206

2.19. State what the contract or lease is for and the nature of the debtor's interest      Management liability insurance coverage

State the term remaining

List the contract number of any government contract

National Union Fire Insurance Company  
Attn: Managing Agent

2.20. State what the contract or lease is for and the nature of the debtor's interest      Products liability insurance coverage

State the term remaining

List the contract number of any government contract

Noetic Specialty Insurance Company  
Attn: Managing Agent

2.21. State what the contract or lease is for and the nature of the debtor's interest      Employment Agreement dated 10/25/2017

State the term remaining

List the contract number of any government contract

Philip A. Theodore  
25 Wentworth St.  
Charleston, SC 29401

Debtor 1 Medizone International, Inc.

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**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

government contract

- 2.22. State what the contract or lease is for and the nature of the debtor's interest
- Change of Control Agreement dated 10/25/2017

State the term remaining

List the contract number of any government contract

Philip A. Theodore  
25 Wentworth  
Charleston, SC 29401

- 2.23. State what the contract or lease is for and the nature of the debtor's interest
- Premium Finance Agreement dated 12/21/2017

State the term remaining

List the contract number of any government contract

8 months

Premium Assignment Corp.  
Attn: Managing Agent  
151 Kalmus Dr., Ste. C220  
Costa Mesa, CA 92626

- 2.24. State what the contract or lease is for and the nature of the debtor's interest
- Securities Purchase Agreement, as amended, dated 1/31/2018

State the term remaining

List the contract number of any government contract

SBI Investments LLC, 2014-1  
Attn: Managing Agent  
369 Lexington Avenue, 2nd Flr.  
New York, NY 10017

- 2.25. State what the contract or lease is for and the nature of the debtor's interest
- Registration Rights Agreement dated 1/31/2018

State the term remaining

List the contract number of any government contract

SBI Investments LLC, 2014-1  
Attn: Managing Agent  
369 Lexington Avenue, 2nd Flr.  
New York, NY 10017

- 2.26. State what the contract or lease is for and the nature of the debtor's interest
- Equity Purchase Agreement dated 1/31/2018

State the term remaining

List the contract number of any government contract

SBI Investments LLC, 2014-1  
Attn: Managing Agent  
369 Lexington Avenue, 2nd Flr.  
New York, NY 10017

- 2.27. State what the contract or lease is for and the nature of the debtor's interest
- Employment Agreement dated 10/1/2017

Stephanie L. Sorensen  
3104 W. Cisco Ridge Rd.  
Taylorsville, UT 84129

Debtor 1 Medizone International, Inc.

First Name

Middle Name

Last Name

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**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.28. State what the contract or lease is for and the nature of the debtor's interest      Change of Control Agreement dated 11/1/2017

State the term remaining

List the contract number of any government contract \_\_\_\_\_

Stephanie L. Sorensen  
3104 W. Cisco Ridge Rd.  
Taylorsville, UT 84129